

# How to: Manage an Agent

## Saskatchewan Blue Cross Broker Travel Portal

1. Log into the Broker Travel Platform and from the Home Page, hover over **Administration** and select **Agent Management**. The Administration – Agent Management screen will appear.



2. Enter the Agent details you wish to modify.
  - a. Enter the Agent Code in the **Agent Code:** field; or
  - b. Enter the Agent's First Name in the **First Name:** field; or
  - c. Enter the Agent's Last Name in the **Last Name:** field; or
  - d. Enter the Agent's email in the **Email:** field
3. Click the **Search** button. All corresponding Agents will appear in a list.
4. Select the Agent you wish to manage and:
  - a. Click the **Modify User** icon to modify Agent details and make any corresponding changes required to the Agent; or
  - b. Click the **Remove User** icon to remove the Agent from the Broker Travel Platform completely
5. Click the **Save User** button to apply the changes.

